



Rupal Poltack
Senior Vice President
Fidelity Investments

Rupal Poltack leads the strategy and business planning for enterprise technology at Fidelity Investments. Her leadership responsibilities include the assessment of key initiatives and practice management designed to advance technology development. Rupal is enthusiastic about evolving organizations by building strong leadership and forming organizational structures by fully optimizing individual talent and creating dynamic teams. She is an avid believer that organizations must invest in people and then business goals can be achieved. Rupal is a steering committee member of the Women in Technology group within Fidelity Investments which supports the development and network of women and also introduces young women to opportunities in the technology field.

Ms. Poltack was most recently the Chief Operating Officer and Chief Financial Officer for The Crosby Company, a wealth management group responsible for fiduciary oversight of family trusts and partnerships, investments, tax, legal, foundation programs and grants, property management, curatorial services, finance, accounting, risk/compliance, technology and operations. She held various fiduciary Board, Officer and Manager roles for the various family trust companies, entities, partnerships and private foundations and other fiduciary responsibilities include oversight and discretion over investments, trust decisions and compensation. Ms. Poltack served on several advisory boards organizations in the family office industry.

Ms. Poltack joined Fidelity Investments in August 2003 as a Director in Fidelity Pricing and Cash Management Services in the Business Analysis division. Prior to joining Fidelity, Ms. Poltack was a Director of Business Development at Project Schedulers Inc. and spent seven years at Price WaterhouseCoopers L.L.P. in the Global Risk Management Services group.

Rupal attended Boston College where she received a Bachelor of Science and met her husband, now living in Boston with their two children. She is an active Board member of a community organization in her town that funds and provides service activities to meet diverse social, educational, cultural and recreational needs of children, seniors and families.